HULIC REIT, INC.

Translation Purpose Only

December 4, 2025

To All Concerned Parties

Name of REIT Issuer:

Hulic Reit, Inc.

2-3-11 Kandasurugadai, Chiyoda-ku, Tokyo, Japan

Kazuaki Chokki, Executive Officer

(TSE Code: 3295)

Contact:

Asset Management Company Hulic REIT Management Co., Ltd. Kazuaki Chokki, President and CEO

Person to Contact:

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Notice concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds

TOKYO, December 4, 2025 – Hulic Reit, Inc. ("Hulic Reit") announces that it has passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

Overview of comprehensive resolution on issuance of investment corporation bonds

(1) Type of investment corporation bonds for subscription

(2) Total of maximum total amount of investment corporation bonds for subscription for each solicitation

(3) Issue period

(4) Amount of each investment corporation bond for subscription

(5) Security and guarantee

(6) Use of funds

(1) Type of investment corporation bonds : Unsecured domestic investment corporation bonds

: ¥15.0 billion (can be divided into multiple series of issuance within this limit)

: From January 1, 2026 to June 30, 2026

: ¥100 million or more

: These investment corporation bonds for subscription will be

issued on an unsecured and unguaranteed basis with no

specific assets reserved.

: Funds are planned to be allocated for the acquisition of specified assets (within the meaning of Article 2, Paragraph

1 of the Act on Investment Trusts and Investment

Corporations of Japan), repayment of loans, redemption of

investment corporation bonds (including short-term

investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital.

^{*} Hulic Reit's website: https://www.hulic-reit.co.jp/en/index.html