

HULIC REIT, INC.

Translation Purpose Only

August 28, 2024

To All Concerned Parties

Name of REIT Issuer:

Hulic Reit, Inc.

2-3-11 Kandasurugadai, Chiyoda-ku, Tokyo, Japan

Kazuaki Chokki, Executive Officer

(TSE Code: 3295)

Contact:

Asset Management Company

Hulic REIT Management Co., Ltd.

Kazuaki Chokki, President and CEO

Person to Contact:

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Administration Division and General Manager of Finance
and Planning Department

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Notice concerning the Borrowing of Funds (Determination of Interest Rate)

TOKYO, August 28, 2024 –Hulic Reit, Inc. (“Hulic Reit”) announced today that the interest rates have been determined as follows for the borrowing of funds announced in the “Notice Concerning the Borrowing of Funds” dated August 26, 2024.

I. Determination of interest rate on borrowings

Lender	Borrowing amount	Interest rate	Scheduled drawdown date	Borrowing Method	Repayment date	Repayment method	Security
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation and MUFG Bank, Ltd.	¥6.147 billion	1.17750%	August 30, 2024	Borrowing in accordance with individual term loan agreement entered into on August 28, 2024 with the lenders shown on left.	August 29, 2031	Lump-sum repayment	Unsecured and unguaranteed

* Hulic Reit’s website: <https://www.hulic-reit.co.jp/en/index.html>