

HULIC REIT, INC.

Translation Purpose Only

February 27, 2024

To All Concerned Parties

Name of REIT Issuer:

Hulic Reit, Inc.

2-3-11 Kandasurugadai, Chiyoda-ku, Tokyo, Japan

Kazuaki Chokki, Executive Officer

(TSE Code: 3295)

Contact:

Asset Management Company

Hulic REIT Management Co., Ltd.

Kazuaki Chokki, President and CEO

Person to Contact:

Hiroshi Machiba, Director, CFO, Head of Planning and
Administration Division and General Manager of Finance
and Planning Department

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Notice concerning the Borrowing of Funds (Determination of Interest Rate)

TOKYO, February 27, 2024 –Hulic Reit, Inc. (“Hulic Reit”) announced today that the interest rates have been determined as follows for the borrowing of funds announced in the “Notice Concerning the Borrowing of Funds (Green Loan) ” dated February 26, 2024.

I. Determination of interest rate on borrowings

Lender	Borrowing amount	Interest rate	Scheduled drawdown date	Borrowing Method	Repayment date	Repayment method	Security
Nippon Life Insurance Company (Green Loan)	¥1.0 billion	1.02375%	February 29, 2024	Borrowing in accordance with individual term loan agreement entered into on February 27, 2024 with the lenders shown on left.	February 28, 2030	Lump-sum repayment	Unsecured and unguaranteed
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation and MUFG Bank, Ltd.	¥2.328 billion	1.14500%			February 28, 2031		

* Hulic Reit’s website: <https://www.hulic-reit.co.jp/en/index.html>