

# HULIC REIT, INC.

Translation Purposes Only

February 22, 2024

To All Concerned Parties

Name of REIT Issuer:

Hulic Reit, Inc.

2-3-11 Kandasurugadai, Chiyoda-ku, Tokyo, Japan

Kazuaki Chokki, Executive Officer

(TSE Code: 3295)

Contact:

Asset Management Company

Hulic REIT Management Co., Ltd.

Kazuaki Chokki, President and CEO

Person to Contact:

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Administration Division and General Manager of

Finance and Planning Department

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## **Notice concerning Partial Early Repayment of Borrowings**

TOKYO, February 22, 2024 – Hulic Reit, Inc. (“Hulic Reit”) announces today that it has decided to make a partial early repayment of certain existing borrowings (“Partial Early Repayment”) as follows.

### 1. Details of the Partial Early Repayment

(1) Amount of early repayment: ¥ 2.0 billion

(2) Date of early repayment: February 29, 2024

(3) Funds for early repayment: Undetermined (Note)

Note: Concerning the funds for the Partial Early repayment, Hulic Reit intends to procure the funds through long-term borrowings. As of today, the details remain undetermined, but Hulic Reit will announce these details as soon as they are decided.

### 2. Details of borrowings subject to the Partial Early Repayment

Term	Lender	Borrowing amount	Drawdown date	Repayment date	Repayment method	Security
Short-term	Mizuho Bank, Ltd.	¥4.3 billion (Notes 1) (Notes 2)	December 1, 2023	November 29, 2024	Lump-sum repayment	Unsecured and unguaranteed

Notes:

1 The outstanding balance on borrowings following the Partial Early Repayment of the borrowings stated above is ¥2.3 billion.

2 For details on the borrowings, please see “Notice concerning the Borrowing of Funds” released on November 24, 2023.

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3. Financing status after the Partial Early Repayment

Hulic Reit will announce the funds for early repayment of the Partial Early Repayment as soon as they are decided.

4. Future outlook

The impact of the execution of the Partial Early Repayment is immaterial to the outlook concerning our financial results for the fiscal period ending February 29, 2024 (September 1, 2023 to February 29, 2024) and the fiscal period ending August 31, 2024 (March 1, 2024 to August 31, 2024), and therefore we make no revisions to such outlook.

5. Other necessary matters for investors to adequately understand and make an informed decision based on the above information

There are no changes to the risks pertaining to the Partial Early repayment listed in “Chapter 1. Fund Information, Part 1. Fund Status, 3. Investment Risks” of the securities report submitted to the regulator on November 24, 2023.

\* Hulic Reit’s website: <https://www.hulic-reit.co.jp/en/index.html>